

Supplement

pursuant to Article 23 of Regulation (EU) 2017/1129

dated 29 April 2020

to the base prospectuses of

Citigroup Global Markets Europe AG

Frankfurt am Main

(the "Issuer")

This supplement of Citigroup Global Markets Europe AG, Frankfurt am Main, Germany relates to the Base Prospectuses as indicated in the table on pages 4 et seqq.

Pursuant to Article 23 para. 2a sentence 1 of Regulation (EU) 2017/1129 dated 14 June 2017, as amended, (the "**Prospectus Regulation**") investors who have already agreed to purchase or subscribe for the securities before the supplement is published have the right, exercisable within three working days after the publication of the supplement, to withdraw their acceptances, provided that the significant new factor, material mistake or material inaccuracy referred to in Article 23 para. 1 Prospectus Regulation arose or was noted before the closing of the offer period or the delivery of the securities, whichever occurs first.

Statement concerning the right of withdrawl

A right of withdrawal is only granted to those investors who had already agreed to purchase or subscribe for the securities before the supplement was published and where the securities had not yet been delivered to the investors at the time when the significant new factor, material mistake or material inaccuracy arose or was noted. Investors may exercise their right of withdrawal within three working days after publication of the supplement.

Any withdrawal should be addressed to Citigroup Global Markets Europe AG, Attn: Legal Department, Frankfurter Welle, Reuterweg 16, 60323 Frankfurt am Main; e-mail: widerruf@citi.com.

The Supplement and the Base Prospectuses are available free of charge at the offices of Citigroup Global Markets Europe AG, Frankfurter Welle, Reuterweg 16, 60323 Frankfurt am Main and furthermore are available on the website of the issuer at www.citifirst.com under the rider Products>Legal Documents.

Reason for supplement

Publication of Citigroup Global Markets Europe AG's registration document dated 29 April 2021 on 29 April 2021, which will be included in the base prospectuses.

The Base Prospectuses are supplemented on the pages as indicated in the table on pages 4 et seqq. (the "**Table**") as follows:

Amendments regarding Section "II. Risk factors"

*1. In the Base Prospectuses the information contained in section "II. Risk factors" in subsection "A. Risk factors relating to the Issuer" on the pages indicated in **Item 1** of the **Table** shall be deleted and replaced by the following information:*

"With regard to the risks associated with the Issuer, reference is made to the Issuer's registration document dated 29 April 2021 (the "**Registration Document**") filed with the German Federal Financial Supervisory Authority ("**BaFin**"). The information contained therein is included in the Base Prospectus by reference in accordance with Article 19 of the Prospectus Regulation (see section "XI. GENERAL INFORMATION ABOUT THE BASE PROSPECTUS" under "8. Information incorporated by reference")."

2. *In the Base Prospectuses the information contained in section "II. Risk factors" in subsection "A. Risk factors relating to the Issuer" on the pages indicated in Item 2 of the Table shall be deleted and replaced by the following information:*

"With regard to the risks associated with the Issuer, reference is made to the Issuer's registration document dated 29 April 2021 (the "**Registration Document**") filed with the German Federal Financial Supervisory Authority ("**BaFin**"). The information contained therein is included in the Base Prospectus by reference in accordance with Article 19 of the Prospectus Regulation (see section "XI. GENERAL INFORMATION ABOUT THE BASE PROSPECTUS" under "9. Information incorporated by reference")."

Amendments regarding Section "V. Important information about the Issuer"

3. *In the Base Prospectuses the information contained in section "V. Important information about the Issuer" on the pages indicated in Item 3 of the Table shall be deleted and replaced by the following information:*

"With respect to the required information about the Issuer of the Securities, Citigroup Global Markets Europe AG, reference is made to the Registration Document of the Issuer dated 29 April 2021 (the "**Registration Document**"). The information contained therein are incorporated by reference into the Base Prospectus pursuant to Article 19 of the Prospectus Regulation (see under section "XI. GENERAL INFORMATION ABOUT THE BASE PROSPECTUS" under "8. Information incorporated by reference")."

4. *In the Base Prospectuses the information contained in section "V. Important information about the Issuer" on the pages indicated in Item 4 of the Table shall be deleted and replaced by the following information:*

"With respect to the required information about the Issuer of the Securities, Citigroup Global Markets Europe AG, reference is made to the Registration Document of the Issuer dated 29 April 2021 (the "**Registration Document**"). The information contained therein are incorporated by reference into the Base Prospectus pursuant to Article 19 of the Prospectus Regulation (see under section "XI. GENERAL INFORMATION ABOUT THE BASE PROSPECTUS" under "9. Information incorporated by reference")."

Amendments regarding Section "XI. General information about the Base Prospectus"

5. *In the Base Prospectuses the bullet point (a) in section "XI. General information about the Base Prospectus" in subsection "I. Form of the Base Prospectus" on the pages indicated in Item 5 of the Table shall be deleted and replaced by the following information:*

"(a) the registration document of the Issuer dated 29 April 2021 (the "**Registration Document**"), the information of which is incorporated by reference in this Base Prospectus,"

6. In the Base Prospectuses the information contained in section "**XI. General information about the Base Prospectus**" in subsection "**8. Information incorporated by reference**" on the pages indicated in **Item 6 of the Table** shall be deleted and replaced by the following information:

"In section II.A. and section V. of the Base Prospectus reference is made to the Registration Document of Citigroup Global Markets Europe AG dated 29 April 2021. The information contained therein is incorporated by reference into the Base Prospectus pursuant to Article 19 of the Prospectus Regulation and therefore an integral part of the Base Prospectus.

The Registration Document of Citigroup Global Markets Europe AG dated 29 April 2021 containing the information incorporated by reference has been filed with the German Federal Financial Supervisory Authority. It is available free of charge by the Issuer and may also be downloaded in electronic form on the Issuer's website www.citifirst.com (under the rider Products>Legal Documents)."

7. In the Base Prospectuses the information contained in the first bullet point in section "**XI. General information about the Base Prospectus**" in subsection "**9. Information incorporated by reference**" on the pages indicated in **Item 7 of the Table** shall be deleted and replaced by the following information:

- "• In section II.A. and section V. of the Base Prospectus reference is made to the Registration Document of Citigroup Global Markets Europe AG dated 29 April 2021. The information contained therein is incorporated by reference into the Base Prospectus pursuant to Article 19 of the Prospectus Regulation and therefore an integral part of the Base Prospectus."

8. In the Base Prospectuses the bullet point (3) in section "**XI. General information about the Base Prospectus**" in subsection "**9. Availability of documents**" on the pages indicated in **Item 8 of the Table** shall be deleted and replaced by the following information:

- "(3) the Registration Document dated 29 April 2021 of the Issuer."

9. In the Base Prospectuses the bullet point (3) in section "**XI. General information about the Base Prospectus**" in subsection "**10. Availability of documents**" on the pages indicated in **Item 9 of the Table** shall be deleted and replaced by the following information:

- "(3) the Registration Document dated 29 April 2021 of the Issuer."

No.	Name	Supplement No.	Date of the Base Prospectus	Item 1	Item 2	Item 3	Item 4	Item 5	Item 6	Item 7	Item 8	Item 9
1	Base Prospectus for the issuance, increase or a resumption of the offer of Certificates relating to shares or securities representing shares, indices, exchange rates, commodities, funds, exchange traded funds, futures contracts or a basket consisting of shares or securities representing shares, indices, exchange rates, commodities, funds, exchange traded funds, futures contracts	1	29.05.2020	12	Not applicable ("n/a")	115	n/a	266	269	n/a	269 et seq.	n/a
2	Base Prospectus for the issuance, increase or a resumption of the offer of Warrants relating to shares or securities representing shares, indices, exchange rates, commodities, funds, exchange traded funds, futures contracts	1	29.05.2020	12	n/a	103	n/a	216	219	n/a	219 et seq.	n/a

No.	Name	Supplement No.	Date of the Base Prospectus	Item 1	Item 2	Item 3	Item 4	Item 5	Item 6	Item 7	Item 8	Item 9
3	Base Prospectus for the issuance, increase, a resumption or continuation of the offer of Securities relating to shares or securities representing shares, indices, exchange rates, commodities, funds, ex-change traded funds, futures contracts or a basket consisting of shares or securities representing shares, indices, exchange rates, commodities, funds, exchange traded funds, futures contracts	1	29.09.2020	n/a	12	n/a	115	266	n/a	270	n/a	270
4	Base Prospectus for the issuance, increase, a resumption or continuation of the offer of Warrants relating to shares or securities representing shares, indices, exchange rates, commodities, funds, exchange traded funds, futures contracts	1	29.09.2020	n/a	12	n/a	104	218	n/a	222	n/a	222 et seq.

No.	Name	Supplement No.	Date of the Base Prospectus	Item 1	Item 2	Item 3	Item 4	Item 5	Item 6	Item 7	Item 8	Item 9
5	Base Prospectus for the issuance, increase, a resumption or continuation of the offer of Securities relating to shares or securities representing shares, indices, exchange rates, commodities, funds, ex-change traded funds, futures contracts or a basket consisting of shares or securities representing shares, indices, exchange rates, commodities, funds, exchange traded funds, futures contracts	1	12.01.2021	n/a	12	n/a	117 et seqq.	286	n/a	290	n/a	291
6	Base Prospectus for the issuance, increase, a resumption or continuation of the offer of Warrants relating to shares or securities representing shares, indices, exchange rates, commodities, funds, exchange traded funds, futures contracts	1	12.01.2021	n/a	12	n/a	105 et seqq.	237	n/a	241	n/a	242