

Supplement

pursuant to Article 23 of Regulation (EU) 2017/1129

dated 28 April 2022

to the base prospectuses of

Citigroup Global Markets Europe AG

Frankfurt am Main

(the "Issuer")

This supplement of Citigroup Global Markets Europe AG, Frankfurt am Main, Germany relates to the Base Prospectuses as indicated in the table on pages 7 et seqq.

Pursuant to Article 23 para. 2a sentence 1 of Regulation (EU) 2017/1129 dated 14 June 2017, as amended, (the "**Prospectus Regulation**") investors who have already agreed to purchase or subscribe for the securities before the supplement is published have the right, exercisable within three working days after the publication of the supplement, to withdraw their acceptances, provided that the significant new factor, material mistake or material inaccuracy referred to in Article 23 para. 1 Prospectus Regulation arose or was noted before the closing of the offer period or the delivery of the securities, whichever occurs first.

Statement concerning the right of withdrawal

A right of withdrawal is only granted to those investors who had already agreed to purchase or subscribe for the securities before the supplement was published and where the securities had not yet been delivered to the investors at the time when the significant new factor, material mistake or material inaccuracy arose or was noted. Investors may exercise their right of withdrawal within three working days after publication of the supplement.

Any withdrawal should be addressed to Citigroup Global Markets Europe AG, Attn: Legal Department, Frankfurter Welle, Reuterweg 16, 60323 Frankfurt am Main; e-mail: widerruf@citi.com.

The Supplement and the Base Prospectuses are available free of charge at the offices of Citigroup Global Markets Europe AG, Frankfurter Welle, Reuterweg 16, 60323 Frankfurt am Main and furthermore are available on the website of the issuer at www.citifirst.com under the rider Products>Legal Documents.

Reason for supplement

Publication of Citigroup Global Markets Europe AG's registration document dated 28 April 2022 on 28 April 2022, which will be included in the base prospectuses.

The Base Prospectuses are supplemented on the pages as indicated in the table on pages 7 et seqq. (the "**Table**") as follows:

Amendments regarding Section "II. Risk factors"

1. In the Base Prospectuses the information contained in section "II. Risk factors" in subsection "A. Specific material risk factors relating to the Issuer" on the pages indicated in Item 1 of the Table shall be deleted and replaced by the following information:

"With regard to the material risks associated with the Issuer, reference is made to the Issuer's registration document dated 28 April 2022 (the "**Registration Document**") filed with the German Federal Financial Supervisory Authority ("**BaFin**"). The information contained therein is included in the Base Prospectus by reference in accordance with Article 19 of the Prospectus Regulation (see section "XI. GENERAL INFORMATION ABOUT THE BASE PROSPECTUS" under "8. Information incorporated by reference in this Base Prospectus")."

Amendments regarding Section "V. Important information about the Issuer"

2. *In the Base Prospectuses the information contained in section "V. Important information about the Issuer" on the pages indicated in **Item 2** of the **Table** shall be deleted and replaced by the following information:*

"With respect to the required information about the Issuer of the Securities, Citigroup Global Markets Europe AG, reference is made to the Registration Document of the Issuer dated 28 April 2022 (the "**Registration Document**"). The information contained therein are incorporated by reference into the Base Prospectus pursuant to Article 19 of the Prospectus Regulation (see under section "XI. GENERAL INFORMATION ABOUT THE BASE PROSPECTUS" under "8. Information incorporated by reference")."

Amendments regarding Section "XI. General information about the Base Prospectus"

3. *In the Base Prospectuses the bullet point (a) in section "XI. General information about the Base Prospectus" in subsection "1. Form of the Base Prospectus" on the pages indicated in **Item 3** of the **Table** shall be deleted and replaced by the following information:*

"(a) the registration document of the Issuer dated 28 April 2022 (the "**Registration Document**"), the information of which is incorporated by reference in this Base Prospectus,"

4. *In the Base Prospectuses the bullet point (a) in section "XI. General information about the Base Prospectus" in subsection "1. Form of the Base Prospectus and publication" on the pages indicated in **Item 4** of the **Table** shall be deleted and replaced by the following information:*

"(a) the registration document of the Issuer dated 28 April 2022 (the "**Registration Document**"), the information of which is incorporated by reference in this Base Prospectus,"

5. *In the Base Prospectuses the information contained in the first bullet point in section "XI. General information about the Base Prospectus" in subsection "8. Information incorporated by reference in this Base Prospectus" on the pages indicated in **Item 5** of the **Table** shall be deleted and replaced by the following information:*

"The information contained in the following documents on the pages indicated below is incorporated by reference into the Base Prospectus pursuant to Article 19 of the Prospectus Regulation. This information forms an integral part of this Base Prospectus:

Information	Page of the document	Incorporation of information in this Base Prospectus on the following pages:
Registration Document of the Issuer dated 28 April 2022		
- Risk factors	Page 4 through 18	Page 13
- Statutory auditors	Page 19	Page 117
- Information about the Issuer	Page 20 through 24	Page 117
- Business overview	Page 24 through 28	Page 117
- Organisational structure of the Issuer	Page 28 through 29	Page 117
- Trend information	Page 30 through 31	Page 117
- Profit forecasts or estimates	Page 31	Page 117
- Administrative, management and supervisory bodies	Page 31 through 33	Page 117
- Major shareholders	Page 33	Page 117
- Arrangements the execution of which may at a subsequent date result in a change in control of the Issuer	Page 33	Page 117
- Financial information concerning the Issuer's assets and liabilities, financial position and profits and losses	Page 34	Page 117
- Legal and arbitration proceedings	Page 34	Page 117
- Share capital and memorandum and articles of association	Page 34 through 35	Page 117
- Material contracts	Page 35	Page 117
- Documents on display	Page 35	Page 117
- Historical financial information	Page 36	Page 117
The Registration Document has been approved by BaFin and published at www.citigroup.com (under the rider Products>Legal Documents).		
Predecessor Base Prospectus: Base Prospectus for Certificates of Citigroup Global Markets Europe AG dated 29 May 2020		
- Form of Final Terms	Page 238 through	Page 253

Information	Page of the document	Incorporation of information in this Base Prospectus on the following pages:
	253	
The Base Prospectus has been approved by BaFin and published at www.citifirst.com (under the rider Products>Legal Documents).		
Predecessor Base Prospectus: Base Prospectus for Securities of Citigroup Global Markets Europe AG dated 29 September 2020		
- Form of Final Terms	Page 238 through 253	Page 253
The Base Prospectus has been approved by BaFin and published at www.citifirst.com (under the rider Products>Legal Documents).		
Predecessor Base Prospectus: Base Prospectus for Securities of Citigroup Global Markets Europe AG dated 12 January 2021		
- Form of Final Terms	Page 258 through 273	Page 253
The Base Prospectus has been approved by BaFin and published at www.citifirst.com (under the rider Products>Legal Documents).		

The information provided is incorporated by reference into this Base Prospectus in accordance with Article 19 (1) (a) of the Prospectus Regulation.

Information not incorporated by reference from the above documents is either not relevant for the investor or is contained elsewhere in this Base Prospectus."

6. In the Base Prospectuses the information contained in the first bullet point in section "XI. General information about the Base Prospectus" in subsection "8. Information incorporated by reference in this Base Prospectus" on the pages indicated in Item 6 of the Table shall be deleted and replaced by the following information:

"The information contained in the following documents on the pages indicated below is incorporated by reference into the Base Prospectus pursuant to Article 19 of the Prospectus Regulation. This information forms an integral part of this Base Prospectus:

Information	Page of the document	Incorporation of information in this Base Prospectus on the following pages:
Registration Document of the Issuer dated 28 April 2022		
- Risk factors	Page 4 through 18	Page 12
- Statutory auditors	Page 19	Page 120
- Information about the Issuer	Page 20 through 24	Page 120
- Business overview	Page 24 through 28	Page 120
- Organisational structure of the Issuer	Page 28 through 29	Page 120
- Trend information	Page 30 through 31	Page 120
- Profit forecasts or estimates	Page 31	Page 120
- Administrative, management and supervisory bodies	Page 31 through 33	Page 120
- Major shareholders	Page 33	Page 120
- Arrangements the execution of which may at a subsequent date result in a change in control of the Issuer	Page 33	Page 120
- Financial information concerning the Issuer's assets and liabilities, financial position and profits and losses	Page 34	Page 120
- Legal and arbitration proceedings	Page 34	Page 120
- Share capital and memorandum and articles of association	Page 34 through 35	Page 120
- Material contracts	Page 35	Page 120
- Documents on display	Page 35	Page 120
- Historical financial information	Page 36	Page 120
The Registration Document has been approved by BaFin and published at www.citigroup.com (under the rider Products>Legal Documents).		
Predecessor Base Prospectus: Base Prospectus for Warrants of Citigroup Global Markets Europe AG dated 29 May 2020		
- Form of Final Terms	Page 188 through	Page 233

Information	Page of the document	Incorporation of information in this Base Prospectus on the following pages:
	203	
The Base Prospectus has been approved by BaFin and published at www.citifirst.com (under the rider Products>Legal Documents).		
Predecessor Base Prospectus: Base Prospectus for Warrants of Citigroup Global Markets Europe AG dated 29 September 2020		
- Form of Final Terms	Page 190 through 205	Page 233
The Base Prospectus has been approved by BaFin and published at www.citifirst.com (under the rider Products>Legal Documents).		
Predecessor Base Prospectus: Base Prospectus for Warrants of Citigroup Global Markets Europe AG dated 12 January 2021		
- Form of Final Terms	Page 209 through 224	Page 233
The Base Prospectus has been approved by BaFin and published at www.citifirst.com (under the rider Products>Legal Documents).		

The information provided is incorporated by reference into this Base Prospectus in accordance with Article 19 (1) (a) of the Prospectus Regulation.

Information not incorporated by reference from the above documents is either not relevant for the investor or is contained elsewhere in this Base Prospectus."

7. In the Base Prospectuses the bullet point (3) in section "XI. General information about the Base Prospectus" in subsection "9. Documents available" on the pages indicated in Item 7 of the Table shall be deleted and replaced by the following information:

"(3) the Registration Document dated 28 April 2022 of the Issuer."

No.	Name	Supplement No.	Date of the Base Prospectus	Item 1	Item 2	Item 3	Item 4	Item 5	Item 6	Item 7
1	Base Prospectus for the issuance, increase, a resumption or continuation of the offer of Securities relating to shares or securities representing shares, indices, exchange rates, commodities, funds, exchange traded funds, futures contracts or a basket consisting of shares or securities representing shares, indices, exchange rates, commodities, funds, exchange traded funds, futures contracts	1	16.12.2021	13	117 et seqq.	250	Not applicable ("n/a")	254 et seqq.	n/a	257
2	Base Prospectus for the issuance, increase, a resumption or continuation of the offer of Warrants relating to shares or securities representing shares, indices, exchange rates, commodities, funds, exchange traded funds, futures contracts	1	16.12.2021	12	120 et seqq.	n/a	230	n/a	234 et seqq.	237